

No. S-224444 Vancouver Registry

### IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC., WAPITI COKING COAL MINES CORP. AND CANADIAN BULLMOOSE MINES CO., LTD.

**PETITIONERS** 

# ORDER MADE AFTER APPLICATION (STAY EXTENSION)

| BEFORE | )<br>) THE HONOURABLE JUSTICE WALKER<br>) | ) ) ) | November 19, 2024 |
|--------|---|-------|-------------------|
|        |   | )     |                   |

ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on November 19, 2024, and on hearing Jeffrey D. Bradshaw, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, including the Twentieth Report of FTI Consulting Canada Inc., in its capacity as monitor of the Petitioner (the "Monitor") filed November 18, 2024; AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022 (the "Initial Order") as revised, amended and restated from time to time including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022 (the "ARIO"), as amended from time to time; including the Seventh Amended and Restated Initial Order pronounced by this Court on October 9, 2024 (the "Seventh ARIO");

## THIS COURT ORDERS that:

# SERVICE

1. The time for service of the Notice of Application for this order and the supporting materials therefor is hereby abridged so that this application is properly returnable today and further service thereof is hereby dispensed with.

# **EXTENSION OF STAY OF PROCEEDINGS**

- 2. The stay of proceedings set out in paragraph 15 of the Seventh ARIO granted by the Honourable Justice Walker is hereby extended up to and including January 17, 2025.
- 3. This Order and all of its provisions are effective as of 12:01 a.m. local Vancouver time on the Order Date.
- 4. Endorsement of this Order by counsel and any unrepresented parties appearing on this application, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of M lawyer for the Petitioners

DIA Piper (Canada) LLP (Jeffrey D. Bradshaw)

BY THE COURT

M Fabruses 21, 2026

REGISTRAR

# SCHEDULE "A"

| NAME OF COUNSEL   | PARTY REPRESENTING                                     |
|---|--|
| Eamonn Watson   | Shougang International Trade & Engineer<br>Corporation |
| Mia Laity   | Monitor, FTI Consulting Canada Inc.                    |
| Erin Hatch  | Canada Zhonghe Investment Ltd.                         |
| Barry Fraser, Helen Liu   | Qu Bo Liu  |
| Ashley Bowron, <del>Lance Williams, Michae</del> l<br><del>-Feder K.C</del> ., Kevan Hanowski | TaneMahuta Capital Ltd.                                |

## IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS
AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC., WAPITI COKING COAL MINES CORP. AND CANADIAN BULLMOOSE MINES CO. LTD.

**PETITIONERS** 

#### ORDER MADE AFTER APPLICATION

DLA Piper (Canada) LLP Barristers & Solicitors Suite 2700, The Stack 1133 Melville St Vancouver, BC V6E 4E5

Tel. No. 604.687.9444 Fax No. 604.687.1612

File No.: 080762-00014 JDB/day